



BME GROWTH

Barcelona, 24 October 2023

Pursuant to the provisions of article 227 of the Law 6/2023, of 17 March, on Securities Markets and Investment Services, and related provisions, as well as BME MTF Equity Circular 3/2020, Holaluz-Clidom, S.A. (the "Company" or "Holaluz") communicates the following:

Other Relevant Information

The Company has incorporated a Green Commercial Paper Notes Programme ("Programa de Pagarés Verdes Holaluz 2023" or the "Programme") on the Alternative Fixed-Income Market ("Mercado Alternativo de Renta Fija" or "MARF"), with a maximum outstanding balance of one-hundred million euros (100,000,000 €) and a validity of 12 months starting from today's date.

The Company has designated Deloitte Advisory S.L. as registered advisor to the Programme, Banco de Sabadell, Bestinver y Norbolsa as placement entities; and Banco Santander, S.A. as lead arranger, placement entity and payment agent. Uría Menéndez Abogados S.L.P. has acted as the legal advisor to this transaction.

The Information Memorandum ("Documento Base Informativo de Incorporación") is duly published on the MARF website.

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors.

Foix Valdé

VP of corporate finance

Holaluz-Clidom, S.A